

AUTOMATE PROCURE-TO-PAY

Solution Brief

Procure-to-Pay process involves multiple documents - invoices, purchase orders, contracts, as well as information from various enterprise applications, such as ERP, accounting systems, ECM, and CRM. The typical process can be highly manual and prone to errors. As much as 77% of invoices remain paper based (Photizo Group), and an accounting department of an average company scans 24,000 pages per month (IDC).

Typical Challenges

- Errors and delays resulting from manual input of information.
- Too many different document formats make it difficult to automate.
- Problems with archiving and finding documents.
- Difficulty with matching invoices to the related purchase orders.
- Inability to adapt the process in response to business changes.

The Solution

Automate Procure-to-Pay processes by integrating enterprise applications and paper-based information flows, within a single middleware platform - Enterprise Imaging Platform

Robust document capture

- High extraction performance – complete table comparison, complex table structures, “verify” function.
- Data integration – auto-classify and validate content from documents, comparing with reference data. Match invoice data with information from purchase orders and goods received.

Easy document archiving and retrieval

- EIP Content Repository, included in the solution, provides rich archiving and search capabilities using metadata.
- Documents can be archived in EIP, Box cloud content repository, or other content repositories.
- Images archived in EIP can be accessed via link from SharePoint, Salesforce (adapters included), or other applications.

Streamlined process management

- Flexible system that enables creation of customized business processes.
- Connect with other systems and departments, through cross application navigation, such as direct links to JD Edwards Sales Order from email.
- Effective document distribution – email, fax, print, FTP.

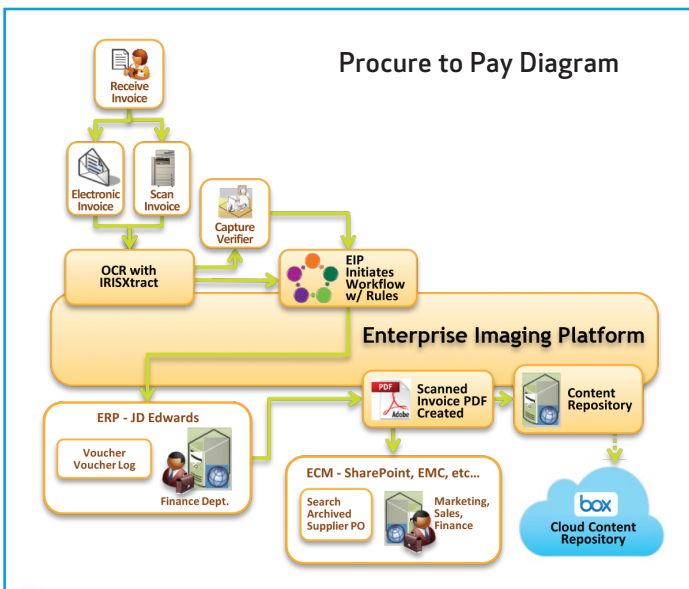
Cloud-based content management solutions (optional)

- Through CIIS Partnership with Box, clients can benefit from additional secure cloud document repository by Box.

Flexible, scalable solution

Benefits

- Reduced manual tasks and operational costs
- Increased data accuracy, transparency & compliance
- Improved access to information
- Adaptability to changing business needs



For more information, call or visit
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